



22 April 2008

Kewill Systems plc

Trading Update

Kewill Systems plc (“Kewill” or “the Group”), the provider of supply chain control software and solutions, today provides an update on trading for the year ended 31 March 2008.

The Board is pleased to announce that it expects the full year profit to be better than market expectations with revenues that will be in line with expectations, achieving significantly increased top and bottom line growth compared to the same period last year.

We expect to announce that the Group has grown sales both organically and through the full year contributions of acquisitions made during the previous financial year. Full year results will show growth in revenues in all three of our regions and margin improvement will be particularly strong in Europe and Asia, as the acquisitions of CSF, Innovate-IT and IPACS, made during the previous year, have continued to perform well and are demonstrating strong growth in their respective regions.

The One Kewill plan is delivering real value to the business as we see more examples of cross-selling between regions and early benefits are realised from consolidating our back office operations in countries where there were overlaps. This will continue during this financial year as we consolidate operations in the US and Europe.

As planned, we expect this financial year to see further growth in both revenues and profits as our One Kewill plan gains momentum. The Board is mindful of macro-economic conditions, in particular in the US, however Kewill’s geographic diversity, fast return on investment of its solutions and resulting continued strong pipelines in all regions give the Board confidence in the outlook for the current year.

The Group had a net cash balance of £10 million at 31 March 2008.

Preliminary results will be announced on 16 June 2008.

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